

A. G. RANADE & ASSOCIATES

COMPANY SECRETARIES

Thane : 2, Ground Flr., 'B' Wing, Om Sai Prasad Building, Shivaji Nagar, B-Cabin, Thane (W) - 400 602.
Kalyan : 101, Shiv Amrut Dham, Bldg. No. 4, Near Yogi Dham, Murbad Road, Kalyan (W) 421 301.
Email : agranade@rediffmail.com, ranadecs@gmail.com Telefax : 022-25420542

ANNEXURE II

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : 31-03-2016
2. ISIN : INE213U01019
3. Face Value : Rs. 5/-
4. Name of the Company : M\s. Ladam Affordable Housing Limited
(formerly known as Ladam Finance Limited)
5. Registered Office Address : Plot No. C-33, Road No. 28, Wagle Inds.
Estate, Thane, Maharashtra, INDIA,
400604
6. Correspondence Address : Ladam House, C-33, Opp. ITI, Wagle
Industrial Estate, Thane (W) - 400604.
7. Telephone & Fax No. : 022-71191000 / 1
8. Email Address : info@ladamaffordabalehousing.com
9. Name of the stock exchange where company's securities
are listed : Ahmedabad Stock Exchange Limited
10. Issued Capital : No. of Equity Shares 18,304,600 Percentage (%) 100 %
11. Listed Capital (Exchange-wise) : No. of Equity Shares 18,304,600 Percentage (%) 100 %
(as per company's record)
12. Held in dematerialized form in CDSL : NIL NIL
13. Held in dematerialized form in NSDL : 600 0.003 %
14. Physical : 18,304,000 99.997 %
15. **Total No. of Shares (12+13+14) : 18,304,600 100 %**
16. Reason for difference if any, between (10 & 11), (10 & 15), (11 & 15) : N. A.



17. Certifying the details of changes in share capital during quarter under consideration as per Table below:

| Particulars *** | No of shares | Applied /Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether Intimated to NSDL | In-principle, approval, pending for SE (Specify Names) |
|-----------------|--------------|----------------------------------|---|---------------------------|---------------------------|--|
| N. A. | | | | | | |

***Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buy back, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is : Yes updated (Yes / No):
19. Reference to previous quarter : N. A. with regards to excess dematerialization of shares, if any
20. Has the company resolved : N. A. the matter mentioned in point no: 19 above in the current quarter.
21. Mention the total no. of request, if any:
- | Requests | No. of Request | No. of Shares | Reason for Delay |
|--------------------------|----------------|---------------|------------------|
| Confirmed within 21 days | 1 | 600 | N. A. |
| Confirmed after 21 days | Nil | Nil | N. A. |
| Pending beyond 21 days | Nil | Nil | N. A. |
22. Name, Telephone & Fax No. of the Compliance officer of the Co. : Mr.Dharmendra Kumar Vyas
Ladam House, Plot No. C-33, Road No. 28, Wagle Inds. Estate, Thane (West) 400 604
Tel.: 022-71191000 / 1
23. Name, Address, Tel & Fax no. Registration no. of the Auditor : A. G. Ranade & Associates
Practicing Company Secretary
2, Gr Fl, B Wing, Om Sai Prasad Building, Shivaji Nagar, Nr Railway Colony, B Cabin, Thane (W) - 400 602
Membership no.: FCS 6199 CP No: 6231
Tel.: 022-25420542
24. Appointment of common agency for share registry work if yes (Name & address) : Purva Sharegistry (India) Private Limited
9, Shiv Shakti Industrial estate, J.R.Boricha Marg, Lower Parel (East), Mumbai - 400011



25. Any other details that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, company changed its name etc.) : The Company has changed its name to Ladam Affordable Housing Limited and The change of name is approved by ROC, Maharashtra vide certificate dated 21st Jan 2016.

Company is compulsory delisted from Bombay Stock Exchange w.e.f. 02/07/2004

This Share Capital Reconciliation Audit report is based on our verification of the books, papers, minute books, forms and returns filed and other records maintained by the Company and also the information provided by the Company, its officers, agents and authorized representatives. Maintenance of secretarial record is the responsibility of the management of the company. Our responsibility is to express an opinion on these secretarial records based on our audit.

Signature:

Name of the Company Secretary:
Address


Ajay Ranade
A G Ranade & Associates
Company Secretaries,
2, Gr Fl, B Wing, Om Sai Prasad Bldg,
Shivaji Nagar, Thane (W) – 400 601.

Membership no.
CP no.

: FCS 6199
: 6231

Place: Thane
Date: 27/04/2016

